

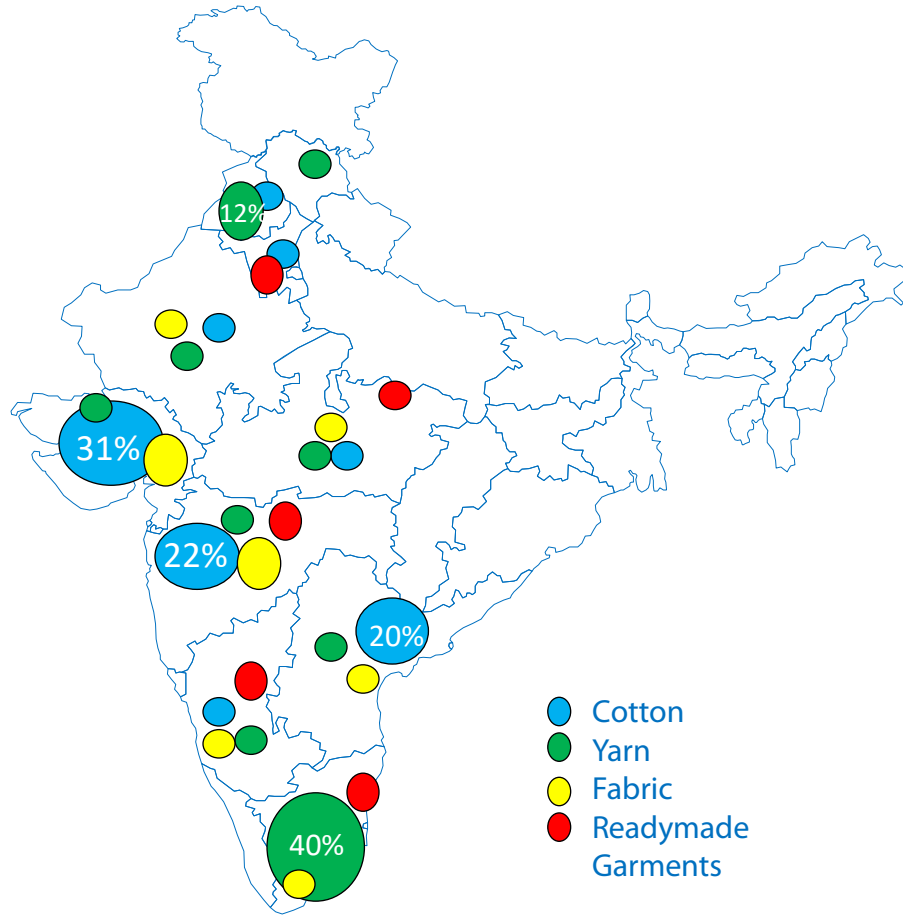
Textile Industry : Global Scenario

Global Textile and Clothing Industry Trade in USD bn



- ✎ Global Textile and clothing Industry will be driven by the developing economies in the future
- ✎ Textile and Clothing Industry have grown consistently with CAGR of 11% in in last decade
- ✎ It is estimated to cross USD 1000 bn by 2020 with steady growth prospects
- ✎ China, India, Bangladesh, Vietnam, Indonesia form the major Production hubs accounting for more than 50% of the Global Production.

Map of India showing Distribution of Textile & Clothing Industry



Major players	Product	Plant Location
Welspun India	Home Textiles, bath Robes, Towels	Gujarat
Vardhaman Group	Yarn, Fabric, Sewing threads, Acrylic fibre	Punjab, Himachal Pradesh, Madhya Pradesh, Tamil Nadu, Gujarat
Alok Industries	Home textiles, Woven & Knitted apparel fabric, Garments and Polyester Yarn	UT-Dadra & Nagar Haveli, Gujarat, Maharashtra
Raymond Ltd	Worsted Suiting, tailored Clothing, Denim, shirting, woollen Outerwear	Gujarat, Maharashtra
Arvind Mills Ltd.	Spinning, weaving, Processing, Garment Production	Gujarat, Maharashtra Karnataka
Bombay Dyeing	Bed Linen, Towels, Furnishings, Cotton fabric, Polyester Blends	Maharashtra
Garden Silk Mills	Dyed & Printed Fabric	Gujarat, Maharashtra
Mafatlal industries	Shirting, poplins, Bottom Wear fabrics, Voiles	Gujarat, Maharashtra
Aditya Birla Nuvo (Madura Garments, Jayashree textiles, Indian rayon)	Madura garments- lifestyle market (Louis Philippe, Van Heusen, Allen Solly, The collective) Jayashree Textiles- Domestic Linen and worsted yarn Indian rayon- Viscose filament yarn	Gujarat, Karnataka
ITC lifestyle	Lifestyle market	
Reliance Industries Ltd.	Fabric , Formal Menswear	Uttar Pradesh, Gujarat, Dabra & Nagar Haveli